

Electric Vehicle Homecharge Scheme Installation Form (V.3.1)

[READ THIS FIRST]:

Note for vehicle registered keepers/primary users

The Electric Vehicle Homecharge Scheme is a government-funded scheme to support the roll-out of home charging equipment for plug-in vehicles at domestic properties.

Please note that the scheme is funded by tax payers' money.

You are the beneficiary of this grant which will be claimed on your behalf by your installer

Please be sure that costs are not being exaggerated or inflated by your chosen chargepoint installer.

OLEV will run audit checks and if any claim is found to be false, payment will be refused or will have to be repaid.

The contents of this form must not be altered without prior permission from OLEV under any circumstance.

Your personal information will be safeguarded and processed in accordance with data protection legislation. The Department for Transport is the 'Controller' for personal data processed as part of the Electric Vehicle Homecharge Scheme (EVHS) and the Workplace Charging Scheme (WCS). A copy of the full Privacy Policy, which includes the information we collect, how we use it and under what circumstances, if any, we will share it with other parties, is available

at: https://www.gov.uk/government/organisations/office-for-low-emission-vehicles.

PART A - REGISTERED KEEPER/PRIMARY USER DECLARATION

To be signed by the customer, all sections to be completed

Section 1 – Customer Details

1	Name of Primary Vehicle User as it appears on their/your driving license ("the customer")	Julie Fowke
2	Installation address	3 Temple Walk Whitkirk Leeds LS15 7SG
3	Customer phone number	07808400805
4	Customer email address	NA
5	Vehicle Make and Model	MG ZS EV
6	Confirmation that the vehicle is listed on the OLEV Electric Vehicle Homecharge Scheme eligible vehicles list ¹	Y/N
7	Vehicle Registration Number (VRN) (if the vehicle is on order, please enter N/A)	YG71 KZM

Section 2 – Proof of ownership of a qualifying vehicle

PLEASE PUT A TICK IN ONE OF THE BOXES IN THE RIGHT HAND COLUMN TO CONFIRM YOUR CUSTOMER TYPE AND THAT YOU HAVE AT LEAST ONE OF THE MATCHING PIECES OF EVIDENCE.

All documents provided must reference your name, address and vehicle make and model.

Ownership status	Accepted Evidence	PLEASE TICK ONE BOX ONLY
I am the registered keeper of the vehicle	Vehicle Registration Number (no additional documentation required)	~

 $^{^{1}\ \}underline{\text{https://www.gov.uk/government/publications/electric-vehicle-homecharge-scheme-eligible-vehicles}}$

I have ordered the vehicle	Order Confirmation provided	
	Other proof of purchase	/
I am leasing or have a finance agreement for this vehicle Official headed documentation providing evidence that you are the user of an eligible electric vehicle for a minimum of 6 months.	Hire Purchase Agreement provided Personal Contract Hire Agreement provided Personal Contract Purchase Agreement provided Motability Order or Contract provided Letter from Leasing Company or other appropriate party providing use of the vehicle provided (must include a Company Registration Number)	
I am the nominated user of an employer vehicle Official headed documentation providing evidence that you are the user of an eligible electric vehicle for a minimum of 6 months is required	Letter from Employer provided (Please see section 4.3.3 of the EVHS Guidance for a template letter. Your letter must include either your employer's: Company Registration Number, VAT-registration number, or a separate letter evidencing HMRC registration confirmation)	
I have leased the vehicle as part of a salary-sacrifice scheme.	Letter from Employer provided (Please see section 4.3.3 of the EVHS Guidance for a template letter. Your letter must include either your employer's: Company Registration Number, VAT-registration number, or a separate letter evidencing HMRC registration confirmation) Order Confirmation	

Section 3 – Customer declaration

I confirm that each of the below statements applies to me:

(<u>Please tick each of the boxes below</u> to confirm you have read and understood \underline{all} of the terms and conditions below.)

I am the registered keeper, lessee or the nominated user of the vehicle, or have the vehicle on order		
I have use of this eligible vehicle for a minimum of 6 months beginning on the date I take keepership or control of the vehicle.	~	
I acknowledge that I am required to inform the installer if, before installation of the chargepoint, my circumstances change and I am therefore no longer eligible for the grant.	~	
The address specified above is a residential address and is owned or rented by me.	~	
Where the property is a leasehold or is rented, I have consent from the landlord/freeholder for a domestic EV chargepoint to be installed	~	
(please enter N/A if you are the freeholder of the property)		
A grant has not previously been claimed at this property by myself or spouse/partner/family member residing at the same address under the Domestic Recharging Scheme (which ran from February 2013 to August 2014) or EVHS.		
OR		
My household has 2 eligible vehicles and I am therefore claiming a second chargepoint grant for the second vehicle. In this case please state:	~	
- The VRN for the existing eligible vehicle (which is not the vehicle being claimed for in this application) is [enter VRN]		
- The existing eligible vehicle (which is not the vehicle being claimed for in this application) is a leased/company vehicle or is currently on order, and I will provide additional evidence for this vehicle as listed in Section 2.		
I have not previously claimed under the Domestic Recharging Scheme or Electric Vehicle Homecharge Scheme for this vehicle	V	
I am having this chargepoint installed as a private individual and will not be claiming the VAT back from HMRC.	~	

The installation address has designated private off-street parking with good access for an eligible vehicle to be charged safely.



Section 4 - Conditions for use of chargepoint

I confirm I agree with the following conditions of use:

I am content for: UTLEY ELECTRICAL LTD [name of your chargepoint installer], to claim the Electric Vehicle Homecharge grant on my behalf	>
I agree to be contacted by the Office for Low Emission Vehicles (OLEV) or its agents for audit purposes, should my installation be chosen for an audit (your personal information will be safeguarded and processed in accordance with the requirements of data protection law).	\
I understand that I am responsible for paying the costs associated with electricity usage for the chargepoint.	/

<u>Section 5 - Customer Declaration</u>

<u>I have read and understood the information outlined in sections 2 - 5.</u> I declare that the information I have given on this form is correct and complete. I understand that OLEV will use all of the information provided on this form and all supporting evidence to assess the claim for the Electric Vehicle Homecharge Grant Scheme.

If I knowingly breach any of the above conditions, give information that is incorrect or if relevant information is knowingly omitted in this application, OLEV reserves the right to take whatever action it deems appropriate (including, but not limited to, legal action) to recover from the customer any benefit received in accordance with the EVHS grant and any other associated recovery costs.

Your personal information will be safeguarded and processed in accordance with data protection legislation. The Department for Transport is the 'Controller' for personal data processed as part of the Electric Vehicle Homecharge Scheme (EVHS) and the Workplace Charging Scheme (WCS). A copy of the full Privacy Policy, which includes the information we collect, how we use it and under what circumstances, if any, we will share it with other parties, is available at: https://www.gov.uk/government/organisations/office-for-low-emission-vehicles.

	09 Sep 2021
Signed.	 Date
Julie Fowke	
Name	 ("the customer")

PART B - AGREED CHARGEPOINT INSTALLATION PRICE BREAKDOWN

To be signed by the customer or their representative, all sections to be completed Section 1 – Details of person signing

Customer's name:	Julie Fowke
Name of person signing if they are not the customer: (please enter N/A if the customer is signing)	Julie Fowke
Relationship to customer (please enter N/A if the customer is signing)	N/a

Section 2 - Details of Chargepoint

Chargepoint make	Sync EV
Chargepoint model	EVCP - 7KW -S-1PH:32A
Unique chargepoint serial number	21004422
Smart-hub serial number if separate to the main chargepoint	N/A
Chargepoint ID (if different to serial number)	N/A
I confirm that the chargepoint is on the OLEV EVHS approved chargepoint model list ²	Yes
I confirm that the chargepoint has been installed in an appropriate location	Yes
Installation date	02 Nov 2021

 $^{^2\} https://www.gov.uk/government/publications/electric-vehicle-homecharge-scheme-approved-chargepoint-model-list$

Section 3 - Cost of installation

The price provided should be the price charged by the installer (including VAT). Please complete all parts of the table and ensure that the costs add up correctly, otherwise the claim will be rejected.

Description	Price
Hardware	
Chargepoint unit price:	£ 694.80
Other equipment costs, please list equipment and their costs:	
Henley Block	16.80
Tails	12.00
2 mod metal enclosure	21.60
JTEC MCB	16.80
Single Phase Tubed Supply	42.00
Total equipment costs:	£ _{109.20}
Labour	
Total labour cost:	£ 180.00
Totals	
TOTAL PRICE (This should be the total of the hardware and labour costs)	£ 984.00
EVHS Grant claimed (This should be 75% of the Total Price - capped at a maximum of £350):	£ 350.00
Total Install Price Charged to Customer (This should be the Total Price less the EVHS grant rate claimed)	£ 634.00

The correct accounting treatment is that the customer should be invoiced for the total (including VAT - irrespective of rate) for their installation and that the OLEV grant be treated as an offset leaving a reduced balance for the customer to pay.

Section 4 - Declaration

I declare that the information I have given on this form is correct and complete. I understand that OLEV will use all of the information provided on this form to assess the claim for the Electric Vehicle Homecharge Grant Scheme.

If I knowingly breach any of the conditions of the scheme, give information that is incorrect or if relevant information is knowingly omitted in this application, OLEV reserves the right to take whatever action it deems appropriate (including, but not limited to, legal action) to recover from the customer any benefit received in accordance with the EVHS grant and any other associated recovery costs.

Your personal information will be safeguarded and processed in accordance with data protection legislation. The Department for Transport is the 'Controller' for personal data processed as part of the Electric Vehicle Homecharge Scheme (EVHS) and the Workplace Charging Scheme (WCS). A copy of the full Privacy Policy, which includes the information we collect, how we use it and under what circumstances, if any, we will share it with other parties, is available at: https://www.gov.uk/government/organisations/office-for-low-emission-vehicles.

The state of the s	12 Nov 2021
Signed.	 Date
Julie Fowke	
Name	 ("the customer"/third party)

PART C - INSTALLER DETAILS AND DECLARATION

To be signed by the installer, all sections to be completed.

Section 1- Installation details

Full Name of person installing chargepoint (company name in brackets if a sub-contractor)	ADAM UTLEY
Name of authorised chargepoint installer company	UTLEY ELECTRICAL LTD
Company OLEV	EVHS 322
authorisation code (this	
should be that of the installer	
submitting the claim and	
receiving the payment, not	
that of any sub-contractor)	

Section 2- Installation conditions

I can confirm that I agree with the following statements in relation to this installation.

(Please tick each the boxes below to confirm you have read and understood \underline{all} of the terms and conditions below.)

I confirm that the information provided by myself and the customer in this application form are accurate as of the date of installation	/
The customer has demonstrated to me that they are the registered keeper, lessee or is the nominated user of an eligible electric vehicle.	v
The customer has demonstrated they are the primary user of this eligible electric vehicle for a minimum of 6 months	/
The installation address has designated private off-street parking and the chargepoint has been installed in an appropriate location, with appropriate access for a vehicle.	~
The chargepoint model is listed on the Office for Low Emission Vehicles (OLEV) Electric Vehicle approved chargepoint model list	✓
I have conducted a survey prior to installation	✓
I confirm that the existing installation is in accordance with the current edition of the Building Regulations Part P (Electrical Safety – Dwellings) and in full compliance with the requirements of the current edition of the UK wiring regulations (BS7671) and the IET	/

Code of Practice for Electric Vehicle Charging Equipment Installation. I confirm I can provide all evidence required of compliance with these documents, as specified by them.	~		
I have completed a BS7671 Electrical Installation Certificate and Building Regulations compliance certificate for this installation.			
I have notified the local Distribution Network Operator of this installation, providing all information required on the form accurately and will inform DVLA of that notification.	•		
I have provided a photograph that clearly shows the property, the off-street parking and the installed chargepoint (and attached it with this application)			
Where the property and the off-street parking cannot be clearly displayed in one or more photographs, I have provided: 1. a photograph showing the off-street parking and the installed chargepoint; and	•		
title deeds which demonstrate that the parking is linked to the property			

Section 3 –Installer Declaration

If I knowingly breach any of the above conditions, give information that is incorrect or if relevant information is knowingly omitted in this application, OLEV reserves the right to take whatever action it deems appropriate (including but not limited to legal action) to recover from the installer any benefit received in accordance with the EVHS grant and any other associated recovery costs.

Your personal information will be safeguarded and processed in accordance with data protection legislation. The Department for Transport is the 'Controller' for personal data processed as part of the Electric Vehicle Homecharge Scheme (EVHS) and the Workplace Charging Scheme (WCS). A copy of the full Privacy Policy, which includes the information we collect, how we use it and under what circumstances, if any, we will share it with other parties, is available at: https://www.gov.uk/government/organisations/office-for-low-emission-vehicles.

Please note: installers collecting personal data from customers are also considered a 'data controller' and should follow their obligations for managing personal data accordingly. Manufacturers and/or their appointed third party service providers are the data controllers of the data flowing to/from the chargepoint for smart chargers, and it is not OLEVs responsibility to determine how they process customer data. Please always read terms and conditions carefully.

	Adam () Hay	09 NOV 202 I	
Signed.	Adan Utley	Date	
	Adam Utley		
Name			



Issuer Utley Electrical Ltd

Document generated Thu, 9th Sep 2021 8:31:22 UTC

Document fingerprint 9fd02cfd3dd1a03d761f4c4636d73740

Parties involved with this document

Thu, 9th Sep 2021 10:36:19 UTC

Document processed

Thu, 9th Sep 2021 10:27:05 UTC	Julie Fowke - Signer (e7f4d838880934d98e1a35a09c780cc7)
Tue, 9th Nov 2021 12:20:23 UTC	Adam - Signer (c8d6291f7cecf824e0c9692e2e29e6a2)
Fri, 12th Nov 2021 14:31:50 UTC	Julie Fowke - Signer (3387690df70a6bf02fe0e538f433ae43)
Audit history log	
Date	Action
Fri, 12th Nov 2021 14:31:50 UTC	The envelope has been signed by all parties. (80.2.49.192)
Fri, 12th Nov 2021 14:31:50 UTC	Julie Fowke signed the envelope. (80.2.49.192)
Fri, 12th Nov 2021 14:27:02 UTC	Automatic reminders for this envelope have been set to occur every 7 days
	(90.249.237.164)
Fri, 12th Nov 2021 14:26:44 UTC	Julie Fowke viewed the envelope. (80.2.49.192)
Fri, 12th Nov 2021 14:26:28 UTC	Julie Fowke opened the document email. (80.2.49.192)
Fri, 12th Nov 2021 14:26:13 UTC	Julie Fowke viewed the envelope. (80.2.49.192)
Fri, 12th Nov 2021 14:26:05 UTC	Julie Fowke opened the document email. (172.224.226.78)
Fri, 12th Nov 2021 14:15:25 UTC	Automatic reminders for this envelope have been set to occur every 1 days
	(90.249.237.164)
Fri, 12th Nov 2021 14:15:22 UTC	Document emailed to jfowke@hotmail.co.uk (18.133.124.218)
Fri, 12th Nov 2021 14:15:22 UTC	Sent Julie Fowke a reminder to sign the document. (90.249.237.164)
Wed, 10th Nov 2021 8:18:37 UTC	Julie Fowke opened the document email. (80.2.49.192)
Tue, 9th Nov 2021 12:20:23 UTC	Document emailed to jfowke@hotmail.co.uk (18.135.46.23)
Tue, 9th Nov 2021 12:20:23 UTC	Sent the envelope to Julie Fowke (jfowke@hotmail.co.uk) for signing.
	(90.249.237.164)
Tue, 9th Nov 2021 12:20:23 UTC	Adam signed the envelope. (90.249.237.164)
Tue, 9th Nov 2021 12:14:07 UTC	Adam viewed the envelope. (90.249.237.164)

Adam opened the document email. (66.249.93.211)

Party + Fingerprint

Thu, 9th Sep 2021 10:27:06 UTC	Document emailed to adam@utley-electrical.com (18.132.73.120)
Thu, 9th Sep 2021 10:27:05 UTC	Sent the envelope to Adam (adam@utley-electrical.com) for signing.
	(80.2.49.192)
Thu, 9th Sep 2021 10:27:05 UTC	Julie Fowke signed the envelope. (80.2.49.192)
Thu, 9th Sep 2021 10:19:15 UTC	Julie Fowke viewed the envelope. (80.2.49.192)
Thu, 9th Sep 2021 10:17:18 UTC	Julie Fowke opened the document email. (80.2.49.192)
Thu, 9th Sep 2021 8:32:37 UTC	Julie Fowke opened the document email. (213.205.197.26)
Thu, 9th Sep 2021 8:32:06 UTC	Document emailed to jfowke@hotmail.co.uk (18.134.241.240)
Thu, 9th Sep 2021 8:32:06 UTC	Sent the envelope to Julie Fowke (jfowke@hotmail.co.uk) for signing.
	(90.249.120.249)
Thu, 9th Sep 2021 8:32:02 UTC	Julie Fowke has been assigned to this envelope (90.249.120.249)
Thu, 9th Sep 2021 8:32:02 UTC	Adam has been assigned to this envelope (90.249.120.249)
Thu, 9th Sep 2021 8:32:02 UTC	Julie Fowke has been assigned to this envelope (90.249.120.249)
Thu, 9th Sep 2021 8:31:27 UTC	Document generated with fingerprint 9fd02cfd3dd1a03d761f4c4636d73740
	(90.249.120.249)
Thu, 9th Sep 2021 8:31:22 UTC	Envelope generated by Adam (90.249.120.249)